

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| | | | |
|--|---|---|--|
| 1. Debtor's name | <u>Bibhu LLC.</u> | | |
| 2. All other names debtor used in the last 8 years | Include any assumed names, trade names and doing business as names | | |
| 3. Debtor's federal Employer Identification Number (EIN) | <u>26-3807820</u> | | |
| 4. Debtor's address | Principal place of business <u>270 West 38th St, Suite 1100 New York, NY 10018</u> Number, Street, City, State & ZIP Code | Mailing address, if different from principal place of business <u>P.O. Box, Number, Street, City, State & ZIP Code</u> Number, Street, City, State & ZIP Code | |
| | <u>New York</u> County | Location of principal assets, if different from principal place of business <u>Number, Street, City, State & ZIP Code</u> | |
| 5. Debtor's website (URL) | <u>www.bibhu.com</u> | | |
| 6. Type of debtor | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____ | | |

Debtor

Bibhu LLC.

Name

Case number (*if known*) _____**7. Describe debtor's business****A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- Chapter 7
 Chapter 9
 Chapter 11. **Check all that apply:**

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor

Bibhu LLC.

Name

Case number (*if known*) _____**11. Why is the case filed in this district?** *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)** It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

 It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other _____**Where is the property?**

Number, Street, City, State & ZIP Code _____

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:* Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors** 1-49 1,000-5,000 25,001-50,000 50-99 5001-10,000 50,001-100,000 100-199 10,001-25,000 More than 100,000 200-999**15. Estimated Assets** \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion**16. Estimated liabilities** \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

Debtor

Bibhu LLC.

Name

Case number (*if known*) _____**Request for Relief, Declaration, and Signatures**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 10, 2017

MM / DD / YYYY

X /s/ Bibhu Mohapatra

Signature of authorized representative of debtor

Bibhu Mohapatra

Printed name

Title _____

18. Signature of attorney**X /s/ Alla Kachan**

Signature of attorney for debtor

Date January 10, 2017

MM / DD / YYYY

Alla Kachan

Printed name

Law Offices Of Alla Kachan, P.C.

Firm name

3099 Coney Island Avenue**3rd Floor****Brooklyn, NY 11235**

Number, Street, City, State & ZIP Code

Contact phone (718) 513-3145Email address alla@kachanlaw.com**4244281**

Bar number and State

Fill in this information to identify the case:

Debtor name Bibhu LLC.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 10, 2017

X /s/ Bihbu Mohapatra

Signature of individual signing on behalf of debtor

Bihbu Mohapatra

Printed name

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Bibhu LLC.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known): _____

Check if this is an
amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|---|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Alicia Vergara | | Private promissory note | | | | \$225,101.68 |
| Black & Black Creative 526 W 26th St #707 New York, NY 10001 | | Vendor | | | | \$3,500.00 |
| Blue Star Silk Corporation 108 W 39th St #401 New York, NY 10018 | | Vendor | | | | \$36,000.00 |
| DNA Models 555 W 25th St #6 New York, NY 10001 | | Vendor | | | | \$1,200.00 |
| FedEx 942 South Shady Grove Road Memphis, TN 38120 | | | | | | \$1,050.00 |
| Gentili Mosconi Spa Via Tevere, 7, 22070 Casnate Con Bernate C | | Vendor | | | | \$6,500.00 |
| Gran Textile 463 7th Avenue 5th Floor New York, NY 10018 | | Vendor | | | | \$4,252.00 |
| HBA - Hand Baldachin & Amburge 8 W 40th St # 12, New York, NY 10018 | | Legal | | | | \$9,318.00 |
| Jeremy Hernandez C/O Sara J-Triplett 122 East 46 St, Suite 3505 New York, NY 10168 | | | | | | \$3,500.00 |

Debtor **Bibhu LLC.**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Jose Francisco Bustamante Jose Manuel Infante 1178 Santiago- Chile | | Assets and goodwill of the business, private equity holder, insider | | \$25,000.00 | \$0.00 | \$25,000.00 |
| JP Morgan Chase Bank P.O. Box 15298 Wilmington, DE 19850 | | Credit Card | | | | \$8,923.34 |
| Kilpatrick Townsend 1114 6th Ave #21 New York, NY 10036 | | Legal | | | | \$50,122.00 |
| Krupp Public Relations in care of Ron Frier 40 Park Ave Suite 17 B New York, NY 10016 | | | | | | \$4,000.00 |
| Muze Management 37 W 26th St #303 New York, NY 10010 | | Vendor | | | | \$2,400.00 |
| PDR Knitting 833 E 31st St Los Angeles, CA 90011 | | Vendor | | | | \$2,510.00 |
| Richard A. Beard III 4417 Bay Shore Blvd. Tampa, FL 33611 | | Assets and goodwill of the business | | \$100,000.00 | \$0.00 | \$100,000.00 |
| Soul Artist Management 11 W 25th St #9 New York, NY 10010 | | Vendor | | | | \$1,440.00 |
| Surface Model Management 80 Varick Street , Suite 6F New York, NY 10013 | | Vendor | | | | \$900.00 |
| Vandenberg & Feliu, LLP 800 Third Avenue, 24th Floor New York, NY 10022 | | Legal | | | | \$30,179.00 |
| Wilhelmina Models 300 Park Ave S New York, NY 10010 | | Vendor | | | | \$3,110.00 |

Fill in this information to identify the case:

Debtor name **Bibhu LLC.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **81,000.00**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **81,000.00**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **716,000.00**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **395,696.02**

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ **1,111,696.02**

Fill in this information to identify the case:

Debtor name Bibhu LLC.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

 Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

 No. Go to Part 2. Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. JP Morgan Chase Bank Checking 1910 \$0.003.2. JP Morgan Chase Bank Checking 6263 \$0.003.3. Bank of America Checking 8252 \$5,000.003.4. Bank of America Savings 8056 \$0.004. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$5,000.00Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

 No. Go to Part 3. Yes Fill in the information below.

Debtor Bibhu LLC.
Name _____ Case number (*If known*) _____

| | | | |
|-----|--|---------------|-------------------|
| 22. | Other inventory or supplies Sawing machines-5 Computers-7 Printers-2 Tv-1 Cutting Table-1 Miscellaneous- mannequins, ect-7 | <u>\$0.00</u> | <u>\$8,000.00</u> |
|-----|--|---------------|-------------------|

23. **Total of Part 5.** _____ **\$66,000.00** _____
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

- No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Debtor Bibhu LLC. _____ Case number (*If known*) _____
Name _____

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | | | |
| 61. Internet domain names and websites | | | |
| 62. Licenses, franchises, and royalties <u>License to use trademark</u> | <u>\$0.00</u> | | <u>\$0.00</u> |
| 63. Customer lists, mailing lists, or other compilations | | | |
| 64. Other intangibles, or intellectual property | | | |
| 65. Goodwill | | | |
| 66. Total of Part 10. | | | <u>\$0.00</u> |
| 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| 69. Has any of the property listed in Part 10 been appraised by a professional within the last year? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Debtor Bibhu LLC.
NameCase number (*If known*) _____**Part 12: Summary****In Part 12 copy all of the totals from the earlier parts of the form**

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | \$5,000.00 | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | \$0.00 | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | \$10,000.00 | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | \$0.00 | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | \$66,000.00 | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | \$0.00 | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | \$0.00 | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | \$0.00 | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | \$0.00 |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | \$0.00 | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + \$0.00 | |
| 91. Total. Add lines 80 through 90 for each column | \$81,000.00 | + 91b. \$0.00 |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | \$81,000.00 |

Fill in this information to identify the case:

Debtor name **Bibhu LLC.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| | | <i>Column A</i> Amount of claim | <i>Column B</i> Value of collateral that supports this claim |
|-----|--|--|---|
| 2.1 | Beard Family Ltd Creditor's Name 2907 W. Bay to Bay Boulevard Suite 312-E Tampa, FL 33629 Creditor's mailing address | Describe debtor's property that is subject to a lien Assets and goodwill of the business, shares of equity | \$125,000.00 Unknown |
| | Creditor's email address, if known | Describe the lien Private Promissory Note | |
| | Date debt was incurred 05/01/2013 | Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes | |
| | Last 4 digits of account number | Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| 2.2 | Bijoy Mohapatra Creditor's Name 703 Confederate Avenue SE Atlanta, GA 30312 Creditor's mailing address | Describe debtor's property that is subject to a lien Assets and goodwill of the business | \$18,000.00 Unknown |
| | Creditor's email address, if known | Describe the lien | |
| | Date debt was incurred March, 2016 | Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes | |
| | Last 4 digits of account number | Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | |

Debtor **Bibhu LLC.**

Name

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

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Case number (if known)

| | | | | |
|-----|--|--|-------------|---------|
| 2.3 | George Airport Creditor's Name | Describe debtor's property that is subject to a lien Assets and goodwill of the business | \$55,000.00 | Unknown |
|-----|--|--|-------------|---------|

**1741 Black River Rd
Far Hills, NJ 07931**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
12/3/2016
Last 4 digits of account number**Do multiple creditors have an interest in the same property?**

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Private Promissory Note

Is the creditor an insider or related party?

- No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

| | | | | |
|-----|---|---|--------------|---------|
| 2.4 | Jaime Gubbins Creditor's Name | Describe debtor's property that is subject to a lien Assets, goodwill of the business, shares of equity | \$325,000.00 | Unknown |
|-----|---|---|--------------|---------|

**23 Bridle Road
South Africa**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
May 1, 2013
Last 4 digits of account number**Do multiple creditors have an interest in the same property?**

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Private Promissory Note

Is the creditor an insider or related party?

- No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

| | | | | |
|-----|---|--|-------------|--------|
| 2.5 | Jose Francisco Bustamante Creditor's Name | Describe debtor's property that is subject to a lien Assets and goodwill of the business, private equity holder, insider | \$25,000.00 | \$0.00 |
|-----|---|--|-------------|--------|

**Jose Manuel Infante 1178
Santiago- Chile**

Creditor's mailing address

Creditor's email address, if known

Describe the lien

Private Promissory Note

Is the creditor an insider or related party?

- No
 Yes

Debtor **Bibhu LLC.**

Name

Case number (if known) _____

Date debt was incurred**May 1, 2013**

Last 4 digits of account number

Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H)**Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.6

**Lucien Recs-Roberts,
Steven**

Creditor's Name

**Harris
50 Warren Street
New York, NY 10007**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$50,000.00**Unknown****Assets and goodwill of the business, shares of equity****Describe the lien****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out Schedule H: Codebtors (Official Form 206H)**Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.7

Raj Singh

Creditor's Name

**3777 Newton Way
Pleasanton, CA 94588**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$18,000.00**Unknown****Assets and goodwill of the business****Describe the lien****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out Schedule H: Codebtors (Official Form 206H)**Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.8

Richard A. Beard III

Describe debtor's property that is subject to a lien

\$100,000.00**\$0.00**

Debtor **Bibhu LLC.**
Name _____

Case number (if known) _____

Creditor's Name _____

**4417 Bay Shore Blvd.
Tampa, FL 33611**

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred

11/26/2013

Last 4 digits of account number _____

Do multiple creditors have an
interest in the same property? No Yes. Specify each creditor,
including this creditor and its relative
priority.**Assets and goodwill of the business**

Describe the lien

Private Promissory Note

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$716,000.00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address _____

On which line in Part 1 did
you enter the related creditor? _____Last 4 digits of
account number for
this entity _____

Fill in this information to identify the case:

Debtor name Bibhu LLC.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | Amount of claim |
|--|---------------------|
| 3.1 Nonpriority creditor's name and mailing address Alicia Vergara | \$225,101.68 |
| Date(s) debt was incurred _____ | |
| Last 4 digits of account number _____ | |
| As of the petition filing date, the claim is: <i>Check all that apply.</i> | |
| <input type="checkbox"/> Contingent | |
| <input type="checkbox"/> Unliquidated | |
| <input type="checkbox"/> Disputed | |
| Basis for the claim: <u>Private promissory note</u> | |
| Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.2 Nonpriority creditor's name and mailing address Black & Black Creative 526 W 26th St #707 New York, NY 10001 | \$3,500.00 |
| Date(s) debt was incurred _____ | |
| Last 4 digits of account number _____ | |
| As of the petition filing date, the claim is: <i>Check all that apply.</i> | |
| <input type="checkbox"/> Contingent | |
| <input type="checkbox"/> Unliquidated | |
| <input type="checkbox"/> Disputed | |
| Basis for the claim: <u>Vendor</u> | |
| Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.3 Nonpriority creditor's name and mailing address Blue Star Silk Corporation 108 W 39th St #401 New York, NY 10018 | \$36,000.00 |
| Date(s) debt was incurred _____ | |
| Last 4 digits of account number _____ | |
| As of the petition filing date, the claim is: <i>Check all that apply.</i> | |
| <input type="checkbox"/> Contingent | |
| <input type="checkbox"/> Unliquidated | |
| <input type="checkbox"/> Disputed | |
| Basis for the claim: <u>Vendor</u> | |
| Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.4 Nonpriority creditor's name and mailing address DNA Models 555 W 25th St #6 New York, NY 10001 | \$1,200.00 |
| Date(s) debt was incurred _____ | |
| Last 4 digits of account number _____ | |
| As of the petition filing date, the claim is: <i>Check all that apply.</i> | |
| <input type="checkbox"/> Contingent | |
| <input type="checkbox"/> Unliquidated | |
| <input type="checkbox"/> Disputed | |
| Basis for the claim: <u>Vendor</u> | |
| Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| | | | |
|--------|--|---|--------------------|
| Debtor | Bibhu LLC. Name | Case number (if known) | |
| 3.5 | <p>Nonpriority creditor's name and mailing address FedEx 942 South Shady Grove Road Memphis, TN 38120</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | \$1,050.00 |
| 3.6 | <p>Nonpriority creditor's name and mailing address Gentili Mosconi Spa Via Tevere, 7, 22070 Casnate Con Bernate C</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | \$6,500.00 |
| 3.7 | <p>Nonpriority creditor's name and mailing address Gran Textile 463 7th Avenue 5th Floor New York, NY 10018</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | \$4,252.00 |
| 3.8 | <p>Nonpriority creditor's name and mailing address HBA - Hand Baldachin & Amburge 8 W 40th St # 12, New York, NY 10018</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <p>Basis for the claim: <u>Legal</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | \$9,318.00 |
| 3.9 | <p>Nonpriority creditor's name and mailing address Jeremy Hernandez C/ O Sara J-Triplett 122 East 46 St, Suite 3505 New York, NY 10168</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | \$3,500.00 |
| 3.10 | <p>Nonpriority creditor's name and mailing address JP Morgan Chase Bank P.O. Box 15298 Wilmington, DE 19850</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>0819</u></p> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | \$8,923.34 |
| 3.11 | <p>Nonpriority creditor's name and mailing address Kilpatrick Townsend 1114 6th Ave #21 New York, NY 10036</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <p>Basis for the claim: <u>Legal</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | \$50,122.00 |

Debtor

Bibhu LLC.

Name

Case number (if known)

| | | | |
|------|--|---|-------------------|
| 3.12 | Nonpriority creditor's name and mailing address Krapp Public Relations in care of Ron Frier 40 Park Ave Suite 17 B New York, NY 10016 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$4,000.00 |
| | Date(s) debt was incurred _____ | <input type="checkbox"/> Contingent | |
| | Last 4 digits of account number _____ | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | | Basis for the claim: _____ | |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.13 | Nonpriority creditor's name and mailing address MC 2 Model Management 6 W 14th St #2 New York, NY 10011 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$850.00 |
| | Date(s) debt was incurred _____ | <input type="checkbox"/> Contingent | |
| | Last 4 digits of account number _____ | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | | Basis for the claim: _____ | |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.14 | Nonpriority creditor's name and mailing address Muze Management 37 W 26th St #303 New York, NY 10010 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$2,400.00 |
| | Date(s) debt was incurred _____ | <input type="checkbox"/> Contingent | |
| | Last 4 digits of account number _____ | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | | Basis for the claim: <u>Vendor</u> | |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.15 | Nonpriority creditor's name and mailing address One Model Management 42 Bond St #2, New York, NY 10012 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$840.00 |
| | Date(s) debt was incurred _____ | <input type="checkbox"/> Contingent | |
| | Last 4 digits of account number _____ | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | | Basis for the claim: <u>Vendors</u> | |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.16 | Nonpriority creditor's name and mailing address PDR Knitting 833 E 31st St Los Angeles, CA 90011 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$2,510.00 |
| | Date(s) debt was incurred _____ | <input type="checkbox"/> Contingent | |
| | Last 4 digits of account number _____ | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | | Basis for the claim: <u>Vendor</u> | |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.17 | Nonpriority creditor's name and mailing address Soul Artist Management 11 W 25th St #9 New York, NY 10010 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$1,440.00 |
| | Date(s) debt was incurred _____ | <input type="checkbox"/> Contingent | |
| | Last 4 digits of account number _____ | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | | Basis for the claim: <u>Vendor</u> | |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.18 | Nonpriority creditor's name and mailing address Surface Model Management 80 Varick Street , Suite 6F New York, NY 10013 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$900.00 |
| | Date(s) debt was incurred _____ | <input type="checkbox"/> Contingent | |
| | Last 4 digits of account number _____ | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | | Basis for the claim: <u>Vendor</u> | |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Debtor

Bibhu LLC.

Name

Case number (if known)

3.19

Nonpriority creditor's name and mailing address

Vandenberg & Feliu, LLP
800 Third Avenue, 24th Floor
New York, NY 10022

As of the petition filing date, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

\$30,179.00

Date(s) debt was incurred _

Basis for the claim: Legal

Last 4 digits of account number _

Is the claim subject to offset? No Yes

3.20

Nonpriority creditor's name and mailing address

Wilhelmina Models
300 Park Ave S
New York, NY 10010

As of the petition filing date, the claim is: Check all that apply.

\$3,110.00

Date(s) debt was incurred _

Basis for the claim: Vendor

Last 4 digits of account number _

Is the claim subject to offset? No Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

| Total of claim amounts | |
|------------------------|---------|
| 5a. | \$ 0.00 |

5b. Total claims from Part 2

| | |
|-----|-----------------|
| 5b. | + \$ 395,696.02 |
|-----|-----------------|

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

| | |
|-----|---------------|
| 5c. | \$ 395,696.02 |
|-----|---------------|

Fill in this information to identify the case:Debtor name Bibhu LLC.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name Bibhu LLC.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

| | Name | Mailing Address | | | Name | Check all schedules that apply: |
|-----|------|-----------------|-------|----------|------|--|
| 2.1 | | Street | | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | City | State | Zip Code | | |
| 2.2 | | Street | | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | City | State | Zip Code | | |
| 2.3 | | Street | | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | City | State | Zip Code | | |
| 2.4 | | Street | | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | City | State | Zip Code | | |

Fill in this information to identify the case:

Debtor name

Bibhu LLC.

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known)

Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to Filing Date

Operating a business

\$25,000.00

Other _____

For prior year:
From 1/01/2016 to 12/31/2016

Operating a business

\$900,000.00

Other _____

For year before that:
From 1/01/2015 to 12/31/2015

Operating a business

\$800,000.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Bibhu LLC.**

Case number (if known) _____

| Creditor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer Check all that apply |
|---|------------|-----------------------|--|
| 3.1. Alicia Vergara 342 Gibbons Rd Stuyvesant, NY 12173 | 10/11/2016 | \$7,500.00 | <input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

| Insider's name and address Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
|--|-------|-----------------------|---------------------------------|

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

| Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|---|----------------|------------------------------------|---|
| 7.1. Alicia Vergara vs Bibhu, LLC. 655395/2016 | | Supreme Court of the State of NY | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.2. Alicia Vergara vs Bibhu, LLC 652474/2016 | | Supreme Court of the State of NY | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor Bibhu LLC.

Case number (if known) _____

 None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Dates of loss | Value of property lost |
|---|--|---------------|------------------------|
| If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | | | |

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|---------|-----------------------|
| 11.1. Law Offices of Alla Kachan, PC 3099 Coney Island Ave Brooklyn, NY 11235 | | 1/10/17 | \$15,000.00 |

Email or website address**Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor Bibhu LLC.Case number (*if known*) _____ None.

| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|---|---------------------------|--------------------------|
|-----------------------------------|---|---------------------------|--------------------------|

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

| Address | Dates of occupancy From-To |
|---------|-------------------------------|
|---------|-------------------------------|

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|---|---|
|---------------------------|---|---|

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained.**Personal contact information of private clients**

Does the debtor have a privacy policy about that information?

 No Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10. Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|------------------------------------|----------------------------------|---|---|
|---|------------------------------------|----------------------------------|---|---|

19. Safe deposit boxes

Debtor **Bibhu LLC.**Case number (*if known*) _____

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Do you still have it? |
|---|--|-----------------------------|-----------------------|
|---|--|-----------------------------|-----------------------|

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility name and address | Names of anyone with access to it | Description of the contents | Do you still have it? |
|--|--|-----------------------------|--|
| Manhattan Mini Storage 543 West 43rd Street New York, NY 10036 | Bibhu Mohapatra, 270 West 38th Street, Suite 1100, New York NY 10018 | Samples | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.

Yes. Provide details below.

| Case title Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|----------------------------------|--------------------|----------------|
|---------------------------|----------------------------------|--------------------|----------------|

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.

Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

24. Has the debtor notified any governmental unit of any release of hazardous material?

Debtor Bibhu LLC.Case number (*if known*) _____

- No.
 Yes. Provide details below.

Site name and address**Governmental unit name and address****Environmental law, if known****Date of notice****Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address**Date of service
From-To**26a.1. **Soojin Park****From December
2015- to May 2016**26a.2. **Pei Sun****June
2014-November
2015**26a.3. **Nicole Harris****May 2016-November
2016**26a.4. **Morium Begum****December
2016-Present time**26a.5. **Stuart Mayer****2014-present**

**99 Sunny side Blvd. Suite 101
Woodbury, NY 11797**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address**If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Debtor Bibhu LLC.

Case number (if known) _____

- No
 Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|---------------------|--|-------------------------------------|-----------------------|
| Fly Art Design LLC. | 344 West 72 Street New York, NY 10023 | Shareholder | 54% |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|--|--|-------|--------------------------------|
| 30.1 Bibhu Mohapatra 270 West 38th Streett, Suite 1100 New York, NY 10018 | | | partial salary |
| Relationship to debtor <u>Creative Director/CEO</u> | | | |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
|--------------------------------|--|

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
|--------------------------------|--|

Debtor Bihbu LLC.Case number (*if known*) _____**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 10, 2017/s/ Bihbu Mohapatra

Signature of individual signing on behalf of the debtor

Bihbu Mohapatra

Printed name

Position or relationship to debtor _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

United States Bankruptcy Court
Southern District of New York

In re Bibhu LLC.

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|---|---------------------|
| For legal services, I have agreed to accept | \$ <u>15,000.00</u> |
| Prior to the filing of this statement I have received | \$ <u>15,000.00</u> |
| Balance Due | \$ <u>0.00</u> |

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 10, 2017

Date

/s/ Alla Kachan

Alla Kachan 4244281

Signature of Attorney

Law Offices Of Alla Kachan, P.C.

3099 Coney Island Avenue

3rd Floor

Brooklyn, NY 11235

(718) 513-3145 Fax: (347) 342-3156

alla@kachanlaw.com

Name of law firm

United States Bankruptcy Court
Southern District of New York

In re Bibhu LLC.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|----------------|----------------------|------------------|
| Beard Family Ltd. 2907 W. Bay to Bay Boulevard Suite 312-E Tampa, FL 33629 | B | | 19.34% |
| Fly Art Design, LLC 344 West 72 Street New York, NY 10023 | A | | 54.68% |
| Francisco Bustamante Jose Manuel Infante 1178 Providencia-Santiago Chile | B | | .99% |
| Jaime Gubbins 23 Bridle Road South Africa | B | | 19.34% |
| Louisa Flores Estrada c/o Jaime Gubbins | | | 1.83 |
| Lucien Recs-Roberts 50 Warren Street New York, NY 10007 | B | | .99% |
| Patricia Grabbins Granger C/O Jaime Gubbins | | | 1.83% |
| Steven Harris 50 Warren Street New York, NY 10007 | B | | .99% |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the _____ of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 10, 2017Signature /s/ Bibhu Mohapatra
Bibhu Mohapatra

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re Bihbu LLC.

Debtor(s)

Case No.

Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 10, 2017

/s/ Bihbu Mohapatra

Bihbu Mohapatra/

Signer>Title

ALICIA VERGARA

BEARD FAMILY LTD
2907 W. BAY TO BAY BOULEVARD
SUITE 312-E
TAMPA, FL 33629

BIJOY MOHAPATRA
703 CONFEDERATE AVENUE SE
ATLANTA, GA 30312

BLACK & BLACK CREATIVE
526 W 26TH ST #707
NEW YORK, NY 10001

BLUE STAR SILK CORPORATION
108 W 39TH ST #401
NEW YORK, NY 10018

DNA MODELS
555 W 25TH ST #6
NEW YORK, NY 10001

FEDEX
942 SOUTH SHADY GROVE ROAD
MEMPHIS, TN 38120

GENTILI MOSCONI SPA
VIA TEVERE, 7,
22070
CASNATE CON BERNATE C

GEORGE ALLPORT
1741 BLACK RIVER RD
FAR HILLS, NJ 07931

GRAN TEXTILE
463 7TH AVENUE 5TH FLOOR
NEW YORK, NY 10018

HBA - HAND BALDACHIN & AMBURGE
8 W 40TH ST # 12,
NEW YORK, NY 10018

JAIME GUBBINS
23 BRIDLE ROAD
SOUTH AFRICA

JEREMY HERNANDEZ
C/O SARA J-TRIPPLETT
122 EAST 46 ST, SUITE 3505
NEW YORK, NY 10168

JOSE FRANCISCO BUSTMANTE
JOSE MANUEL INFANTE 1178
SANTIAGO- CHILE

JP MORGAN CHASE BANK
P.O. BOX 15298
WILMINGTON, DE 19850

KILPETRICK TOWNSEND
1114 6TH AVE #21
NEW YORK, NY 10036

KRUPP PUBLIC RELATIONS
IN CARE OF RON FRIER
40 PARK AVE SUITE 17 B
NEW YORK, NY 10016

LUCIEN RECS-ROBERTS, STEVEN
HARRIS
50 WARREN STREET
NEW YORK, NY 10007

MC 2 MODEL MANAGEMENT
6 W 14TH ST #2
NEW YORK, NY 10011

MUZE MANAGEMENT
37 W 26TH ST #303
NEW YORK, NY 10010

ONE MODEL MANAGEMENT
42 BOND ST #2,
NEW YORK, NY 10012

PDR KNITTING
833 E 31ST ST
LOS ANGELES, CA 90011

RAJ SINGH
3777 NEWTON WAY
PLEASANTON, CA 94588

RICHARD A. BEARD III
4417 BAY SHORE BLVD.
TAMPA, FL 33611

SOUL ARTIST MANAGEMENT
11 W 25TH ST #9
NEW YORK, NY 10010

SURFACE MODEL MANAGEMENT
80 VARICK STREET , SUITE 6F
NEW YORK, NY 10013

VANDEBERG & FELIU, LLP
800 THIRD AVENUE, 24TH FLOOR
NEW YORK, NY 10022

WILHELMINA MODELS
300 PARK AVE S
NEW YORK, NY 10010

United States Bankruptcy Court
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In re Bibhu LLC.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Bibhu LLC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [Check if applicable]

January 10, 2017

Date

/s/ Alla Kachan

Alla Kachan 4244281

Signature of Attorney or Litigant
Counsel for Bibhu LLC.

Law Offices Of Alla Kachan, P.C.
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Brooklyn, NY 11235
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alla@kachanlaw.com